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The Directors
North River Resources plc
One America Square
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London
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2016

Dear Sirs,

North River Resources plc (the "Company")

We hereby confirm that we have given and not withdrawn our consent to the issue of the circular dated today, in connection with the proposed, *inter alia*, open offer, placing and grant of conversion rights, with the inclusion of our name and the references thereto in the form and context in which they appear.

Yours faithfully



Andrew Emmott
Director, Corporate Finance
for and on behalf of
Strand Hanson Limited